HM Revenue & Customs

Amendment to a Registered Pension Scheme Event Report Supplementary page for boxes 43 to 45

for tax years 2006-07 or 2007-08

Benefits to a member who is under the normal minimum pension age

Please complete this form if the scheme provided benefits to a member who is under the normal minimum pension age and, before the benefits were provided, the member was either, in the year in which they were provided, or any of the preceding six years:

- in relation to the sponsoring employer, or an associated employer, a director or a person connected to a director
- whether alone, or with others, the sponsoring employer, or
- a person connected to the sponsoring employer, and the provision of these benefits has not been reported in boxes 17 to 21 or boxes 46 to 47 of this report and it is not a winding up lump sum.

1 **Pension Scheme Tax Reference (PSTR)**

R

2 **Superannuation Fund (SF) reference**

3 **Contract or policy number** *Maximum 35 characters*

4 **Report for the year ended 5 April** *YYYY*

For years after 2007-08 use form APSS300B (Insert 8)

43 **Reason the benefits were taken**

Tick as appropriate

Ill-health

Protected pension age

Other

If Other, give brief description *Maximum 150 characters*

44 **Member's name**

Title - enter MR, MRS, MISS, MS or other title

First name(s) *Maximum 2 names, each a maximum 35 characters*

Surname *Maximum 35 characters*

National Insurance number

45 **Date benefits were taken** *DD MM YYYY*

Amount of the benefits

£