



**Benefit crystallisation event**

Please complete this form if a benefit crystallisation event occurred relating to a member **and**

- the amount crystallised exceeds the Standard Lifetime Allowance
- or
- together with other amounts crystallised, exceeds the Standard Lifetime Allowance **and**
- the member relied on either an enhanced lifetime allowance or enhanced protection to reduce or eliminate liability to the lifetime allowance charge.

<p><b>1 Pension Scheme Tax Reference (PSTR)</b></p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p> <p><b>2 Superannuation Fund (SF) reference</b></p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p>	<p><b>3 Contract or policy number</b> <i>Maximum 35 characters</i></p> <p> <input type="text"/> </p> <p><b>4 Report for the year ended 5 April</b> <i>YYYY</i></p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p> <p><i>For years after 2007-08 use form APSS300B (Insert 5)</i></p>
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<p><b>32 Member's name</b></p> <p>Title - enter MR, MRS, MISS, MS or other title</p> <p> <input type="text"/> </p> <p>First name(s) <i>Maximum 2 names, each a maximum 35 characters</i></p> <p> <input type="text"/>   <input type="text"/> </p> <p>Surname <i>Maximum 35 characters</i></p> <p> <input type="text"/> </p> <p>National Insurance number</p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p>	<p><b>33 Date of benefit crystallisation event</b> <i>DD MM YYYY</i></p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p> <p>Amount crystallised by the event</p> <p> <input type="text"/> </p> <p>Reference number issued by HMRC to the member</p> <p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> </p>
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