HM Revenue & Customs

Amendment to a Registered Pension Scheme Event Report Supplementary page for boxes 25 to 29

for tax years 2006-07 or 2007-08

Lump sum death benefit payments

Please complete this form if there have been any lump sum death benefit payments to a person in respect of the death of a member, and that payment, either alone or when aggregated with other such payments from the scheme, amounts to more than 50% of the Standard Lifetime Allowance applicable when the member died.

1 **Pension Scheme Tax Reference (PSTR)**

R

2 **Superannuation Fund (SF) reference**

3 **Contract or policy number** *Maximum 35 characters*

4 **Report for the year ended 5 April** *YYYY*

For years after 2007-08 use form APSS300B (Insert 3)

25 **Member's name**

Title - enter MR, MRS, MISS, MS or other title

First name(s) *Maximum 2 names, each a maximum 35 characters*

Surname *Maximum 35 characters*

National Insurance number

Recipient's name

If the payment was made to an individual go to box 26. If the payment was made to an organisation go to box 27.

26 **Individual name**

Title - enter MR, MRS, MISS, MS or other title

First name(s) *Maximum 2 names, each a maximum 35 characters*

Surname *Maximum 35 characters*

Go to box 29

27 **Organisation name** *Maximum 255 characters*

28 **Organisation address**

Postcode

Country

29 **Amount paid**

£

Date of payment *DD MM YYYY*