



Name and address

Read the notes below before you fill in this box.

| |
|----------|
| Name |
| Address |
| |
| |
| Postcode |

Notes

There are different procedures for applying for a grant of probate depending on who you are and where you apply for the grant.

If you're a solicitor or another person licensed to provide probate services

Please enter your name and full postal address in the box above.

If you're filling in this form without the help of a solicitor or another person licensed to provide probate services

The action you take depends where you're taking out the grant:

- in England and Wales, leave the box above blank - send this form with your form IHT400, 'Inheritance Tax account' to HMRC Trusts and Estates Inheritance Tax (we'll then send it to the Probate Registry where you're sending form PA1)
- in Northern Ireland, write your own name and address in the box above
- in Scotland, don't fill in this form - please complete form C1 instead.

Inheritance Tax reference if known

Name of Probate Registry where you're sending form PA1

Leave this box blank if you're a solicitor or another person licensed to provide probate services or are applying for a grant in Northern Ireland.

Your reference (if applicable) and name of contact

Your phone number - in case we need to contact you

About this form

Fill in this form if you're applying for a grant of representation in England, Wales or Northern Ireland. If you're in Scotland, fill in form C1 to apply for a grant of confirmation instead.

Give details of the assets that became the property of the personal representatives. This will be the same property for which you're applying for a grant of representation.

If you need help

Before filling in this form, please read the guidance notes 'Applying for a grant' in the IHT400, 'Notes'. For more information, go to:

- www.gov.uk/inheritance-tax
- www.justice.gov.uk

or you can phone the Inheritance Tax Helpline on 0300 123 1072. If you're calling from outside of the UK phone +44 300 123 1072.

Deceased's details - use capital letters

Name

Title - enter Mr, Mrs, Miss, Ms or other title

Surname or family name

First names

Date of death DD MM YYYY

Address

Postcode

House or building number

Rest of address, including house name or flat number

Where was the deceased domiciled at the date of death?

Summary

This is a summary for probate purposes only and won't necessarily include all the assets you've listed on the form IHT400 for Inheritance Tax purposes. It won't include:

- lifetime gifts
- foreign assets
- assets held in trust
- nominated assets
- gifts with reservation and pre-owned assets

| | | | |
|--|---|---|-------------------------------------|
| Estate in the UK before deductions IHT400, box 79 + IHT404, box 13 | 1 | £ | <input type="text"/> |
| Joint assets passing by survivorship Copy amount from IHT404, box 11, total of column A | 2 | £ | <input type="text"/> |
| Gross value of assets for probate (box 1 minus box 2) | 3 | £ | <input type="text"/> See note below |
| Liabilities IHT400, box 83 + box 84, + IHT404, box 12 | 4 | £ | <input type="text"/> |
| Net value (box 3 minus box 4) | 5 | £ | <input type="text"/> See note below |
| Tax and interest paid on this account Copy amount from either form: <ul style="list-style-type: none">• IHT400, box 119• IHT400, 'Calculation', box 64• IHT430, box 28 as appropriate. If there's no tax to pay, enter '0'. | 6 | £ | <input type="text"/> |
| Signature of person or name of company calculating the amount due | <input type="text"/> | | |
| Date DD MM YYYY | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | |

Note

If you're a solicitor or another person licensed to provide probate services

Copy the amounts in boxes 3 and 5 to the oath.

If you're filling in this form without the help of a solicitor or another person licensed to provide probate services

In England and Wales, copy the amounts in boxes 3 and 5 to form PA1 section 7.5.

In Northern Ireland, please read the instructions at www.courtsni.gov.uk

For HM Revenue and Customs use only

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|-----------------------|
| Inheritance Tax stamp |
| <input type="text"/> |