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| **Estate Regeneration Programme 2016-21**  SUBJECT TO CONTRACT  **Expression of Interest**  **Scheme Proposal Template**  Applicant Name:  Site Name:  September 2013 |

**Executive Summary**

Please provide a bullet point summary of the key points of the application, including key outputs such as housing units, commercial space, infrastructure and community facilities, and local support (**not more than 1 side A4**).

**1.1 THE APPLICANT(S):**

**1.1.1 Company structure (e.g. Plc, Registered Provider etc.)**

**1.1.2 Main activities (e.g. Investment, Development)**

**1.2 Partner Details (if appropriate)**

**1.2.1 Company structure (e.g. Plc, Registered Provider etc.)**

**1.2.2 Main activities (e.g. Investment, Development)**

**1.3 Roles and Responsibilities**

**1.4 Local Authority Partnership**

Please provide evidence of your current and future partnership working with the Local Authority.

**2.0 ESTATE REGENERATION PROPOSITION**

* 1. **Scheme Description**

2.1.1 Please provide brief details of the scheme proposals, including details of the mix of the proposed homes (and the rationale behind the tenure mix), associated uses and other key elements of the project to be delivered.

2.1.2 Please provide details of your delivery plan for the works to be funded by the HCA investment, including phasing.

2.1.3 Please attach a site plan for the scheme. Where appropriate please submit a phasing plan for the development.

2.1.4 Please provide details of the LSOA (Lower Super Output Area) Code(s) for your project (English Indices of Multiple Deprivation 2015).

**2.2 Ownership**

If you do not own the site, please provide details of who controls the site, and conditions to be met to secure ownership (e.g. Development Agreement, Agreement for Lease). Please also include if the phase or scheme subject to your bid requires a CPO.

**2.3 Timing**

Please provide a project timetable to include:

* Anticipated start on site (month/year) together with anticipated date of completion (month/year) of the works assuming the application for HCA funding is successful;
* Any dependencies to achieving these dates such as Planning, CPOs, resident decants or the need to secure vacant position of areas of the site.

**3.0 FINANCIAL PROPOSITION**

**3.1 Project Funding**

Please summarise: how the phase or works for which HCA funding has been requested and the wider estate regeneration scheme (if applicable) will be funded, including Estate Regeneration Programme investment and any other sources of funding or finance (e.g. applicant resources, bank debt, other public sector funding).

1. Details of the anticipated timing of drawdown of Estate Regeneration Programme investment and other sources of funding or finance for the Development.
2. Details of any developer equity, bank funding and other funding being used to support the delivery of the phase or works for which HCA funding has been requested.
3. Details of the status of applications for any other sources of funding or finance required to deliver the Scheme, including whether the Estate Regeneration Programme investment is required as a pre-condition to securing other funding or finance.
4. Details of the anticipated cost of borrowing for the works for which HCA funding has been requested.
5. Details of the funding strategy for the wider estate regeneration project (if applicable), including the extent to which the funding required to deliver the project is in place.

**3.3 Security**

Please provide details of the proposed security for any Estate Regeneration Programme investment. Where a charge is offered please specify if a first or second charge is offered and whether the land over which a charge is offered is currently unencumbered.

Please provide confirmation of existing security requirements of existing or prospective funders of the scheme.

**4. REPAYMENT**

Provide details of the proposed repayment of the Estate Regeneration Programme investment, including:

* whether repayment is to be at fixed dates or dependent on trigger events occurring (e.g. sale of land or sale of dwellings);
* order, priority and timing of HCA repayment

**5. COMMUNITY ENGAGEMENT**

Please provide a summary **(not more than 2 sides of A4)** outlining the overall community engagement strategy for the scheme.

Applicants are invited to address proposals already in place or being developed for:

* Resident involvement in the development of proposals;
* Mechanism(s) to demonstrate resident support;
* A residents’ charter, codesigned with residents, which covers resident involvement in the regeneration scheme;
* Options for tenants to return to the estate or immediate vicinity, maintaining community links;
* Options to enable  home owners and leaseholders to buy a home on the redeveloped estate;
* Transparent process for statutory compensation (home loss and disturbance payments);
* Transparent process for moving residents during estate regeneration while maintaining community ties; and
* Clear options for resident involvement in estate management, with the provision of resources.

**6. DESIGN & CONNECTVITIY STATEMENT**

Please provide a summary **(not more than 2 sides of A4)** detailing the overall design strategy for the scheme, referencing scale, massing, unit types, landscaping, quality and sustainability.

Applicants are invited to address:

* Clear objectives and vision;
* Robust masterplan and implementation plan;
* Optimised development potential and density;
* Neighbourhood identity and mix of tenures;
* Connectivity to wider area and linkages with other programmes; and
* Resident involvement with masterplanning and design