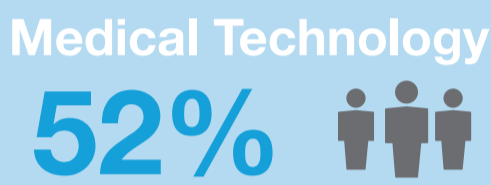


UK Life Sciences Strength & Opportunity 2015

Companies, Employment and Turnover



consists of
3
Industry
Sectors



Largest Segments by Employment

29%

employment in
medical technology
(excludes service & supply chain)

Medical Technology

- 1 Single Use Technology – catheters, dialysis kits, needles and gloves
- 2 Orthopedics Devices – arthroscopy, spinal implants, reconstructive and fracture repair
- 3 In-vitro Diagnostics – immunochemistry, histology, genetic testing

98%

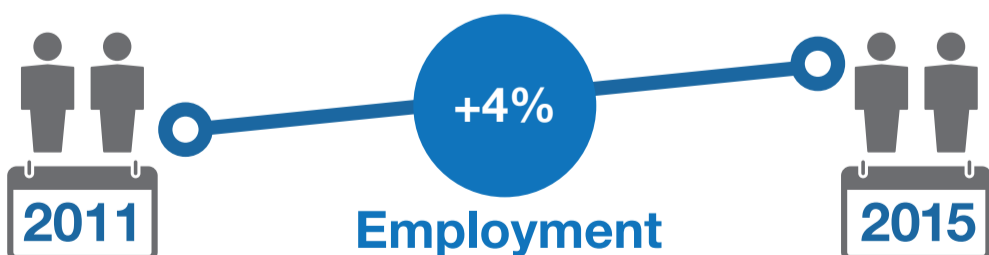
employment in
biopharmaceutical
(excludes service & supply chain)

Biopharmaceuticals

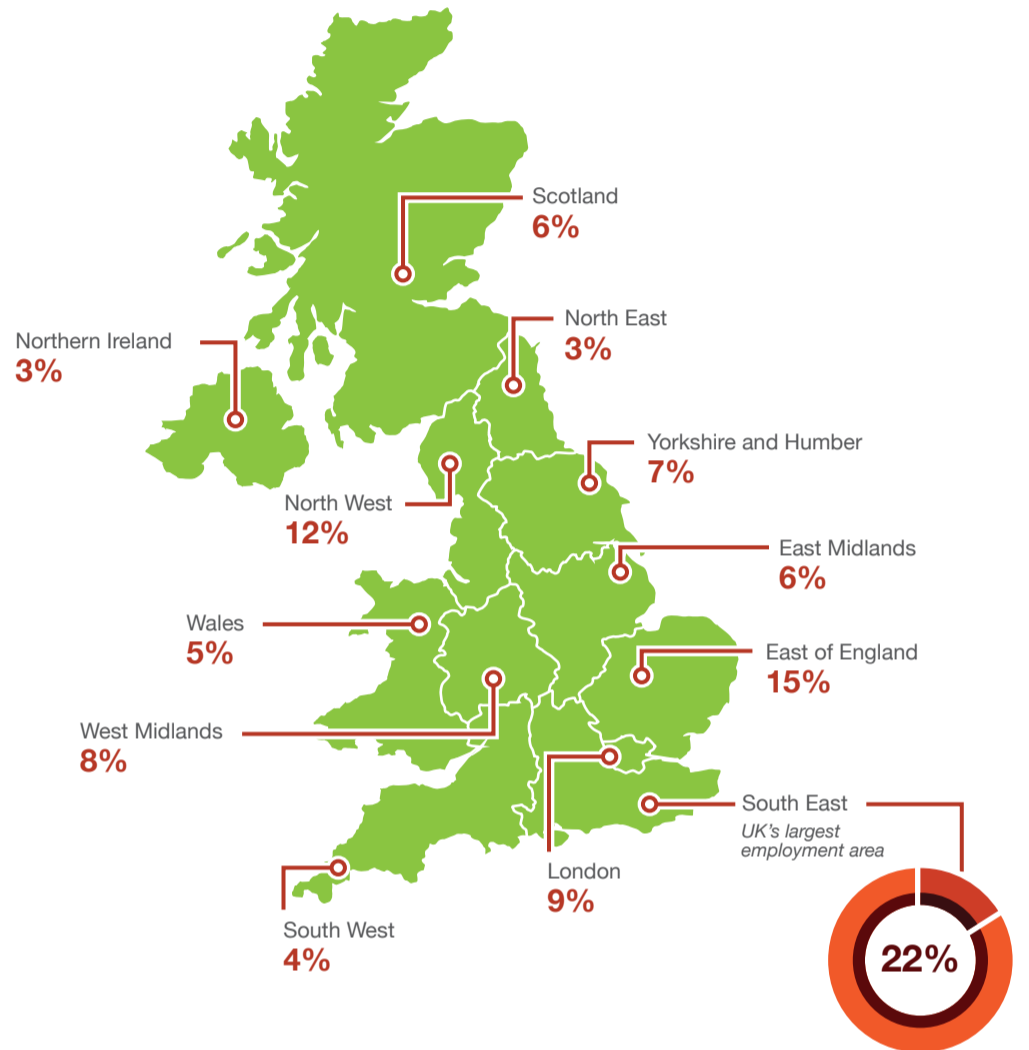
- 1 Small Molecules
- 2 Antibody and Therapeutic protein
- 3 Vaccines

Growth Trends

Trend from 1,945 companies across the industry show employment has grown 4% per annum over 2011 to 2015 with strongest growth in medical technology and biopharmaceutical service & supply chain



Distribution of Life Science Employment Across UK



Life Sciences Service and Supply Chain

The Life Sciences service and supply chain includes companies producing specialist products and services to support the industry R&D, clinical and manufacturing activities in the UK and globally.

Largest supply chain segments by both employment and revenue.



Clinical Research Organisations



Equipment and Consumables Suppliers



Contract Research and Manufacturing

2,286
companies. Employing

69,728
staff. Generating

£15bn
in revenues.

Supply Chain Split

Biopharmaceuticals

1284 companies
£11bn revenues
45,123 employees

Medical Technology

1002 companies
£4bn revenues
24,605 employees

Biopharmaceutical includes:

pharmaceutical and medical biotechnology companies



All the sectors for the industry showed positive increases in revenue from 2014-2015

For more info : www.lifesciences.ukti.gov.uk

www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports

* CAGR = Compound Annual Growth Rate