







## Amendment Table

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Each SMI method has an individual record of amendments. The current amendments are listed on this page. The amendment history is available from [standards@phe.gov.uk](mailto:standards@phe.gov.uk).

New or revised documents should be controlled within the laboratory in accordance with the local quality management system.

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|--|---|
| Amendment No/Date.   | 9/24.02.15  |
| Issue no. discarded.                                       | 5.2   |
| Insert Issue no.   | 6   |
| <b>Section(s) involved</b>                                 | <b>Amendment</b>  |
| Whole document.  | Hyperlinks updated to gov.uk.   |
| Page 2.  | Updated logos added.  |
| Scope.   | Cross reference to G 4 inserted.  |
| Introduction.  | Restructured so that organisms causing meningitis are at the beginning followed by clinical presentations.<br>Normal CSF values table amended to include the ages and the supporting text underneath has been strengthened. |
| 2.3 Adequate quantity and appropriate number of specimens. | Section clarified to describe how many and what kind of samples should be taken.  |
| 4.3.1 Culture Media.                                       | Slopes added for long term culture of fungi.<br>Culture recommendations for anaerobes have been strengthened.   |
| 4.5.2 Specimen Processing.                                 | The use of 16S PCR and MALDI TOF inserted.  |
| 5.1 Microscopy reporting time.                             | Guidelines for reporting of cell counts have been given.  |
| References.  | References reviewed and updated.  |

## UK SMI<sup>#</sup>: Scope and Purpose

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### Users of SMIs

Primarily, SMIs are intended as a general resource for practising professionals operating in the field of laboratory medicine and infection specialties in the UK. SMIs also provide clinicians with information about the available test repertoire and the standard of laboratory services they should expect for the investigation of infection in their patients, as well as providing information that aids the electronic ordering of appropriate tests. The documents also provide commissioners of healthcare services with the appropriateness and standard of microbiology investigations they should be seeking as part of the clinical and public health care package for their population.

### Background to SMIs

SMIs comprise a collection of recommended algorithms and procedures covering all stages of the investigative process in microbiology from the pre-analytical (clinical syndrome) stage to the analytical (laboratory testing) and post analytical (result interpretation and reporting) stages. Syndromic algorithms are supported by more detailed documents containing advice on the investigation of specific diseases and infections. Guidance notes cover the clinical background, differential diagnosis, and appropriate investigation of particular clinical conditions. Quality guidance notes describe laboratory processes which underpin quality, for example assay validation.

Standardisation of the diagnostic process through the application of SMIs helps to assure the equivalence of investigation strategies in different laboratories across the UK and is essential for public health surveillance, research and development activities.

### Equal Partnership Working

SMIs are developed in equal partnership with PHE, NHS, Royal College of Pathologists and professional societies. The list of participating societies may be found at <https://www.gov.uk/uk-standards-for-microbiology-investigations-smi-quality-and-consistency-in-clinical-laboratories>. Inclusion of a logo in an SMI indicates participation of the society in equal partnership and support for the objectives and process of preparing SMIs. Nominees of professional societies are members of the Steering Committee and Working Groups which develop SMIs. The views of nominees cannot be rigorously representative of the members of their nominating organisations nor the corporate views of their organisations. Nominees act as a conduit for two way reporting and dialogue. Representative views are sought through the consultation process. SMIs are developed, reviewed and updated through a wide consultation process.

### Quality Assurance

NICE has accredited the process used by the SMI Working Groups to produce SMIs. The accreditation is applicable to all guidance produced since October 2009. The process for the development of SMIs is certified to ISO 9001:2008. SMIs represent a good standard of practice to which all clinical and public health microbiology

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<sup>#</sup> Microbiology is used as a generic term to include the two GMC-recognised specialties of Medical Microbiology (which includes Bacteriology, Mycology and Parasitology) and Medical Virology.











































