



## NOTICE TO NON-ASSENTING SHAREHOLDERS

Pursuant to section 984(3) of the Companies Act 2006

*Please complete in typescript, or in bold black capitals.*

**CHFP000**

\*Name(s) and address(es) of non-assenting shareholder(s)

<b>To*</b>

A takeover has been made by

<b>“the offeror(s)”</b>

§ Insert description of class or classes of shares or convertible securities to which offer relates

for §  shares / securities in

<b>“the company”</b>

†Delete as appropriate

The offer [† expired on \_\_\_\_\_ ] [† expires on \_\_\_\_\_ and is still open for acceptance until that date] [† will remain open for acceptance until closed in accordance with its terms] On \_\_\_\_\_ the offeror(s) had satisfied the conditions in subsections 983(2), (3) or (4) of the Companies Act 2006. The terms of the offer are ††

†† Insert terms of offer

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If you wish you have the right to require the offeror(s) to acquire the shares/securities you hold either on the terms of the offer or on terms agreed between yourself and the offeror(s). [† You may] [You have until §§ \_\_\_\_\_ (the time specified in section 984(2) of the Companies Act 2006) to advise the offeror(s) in writing at: (state address of offeror)

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If you require him/them to acquire your shares and if so, on what terms. If the terms of the offer as shown above include a choice of consideration, you should, if you wish the offeror(s) to purchase your shares on the terms of the offer, state your choice of consideration.

This section must be either completed or deleted by the offeror.

**If you fail to indicate a choice the offeror(s) will acquire your shares on the following terms**

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**NOTE:** If you wish the offeror(s) to acquire your shares on terms other than those of the offer but are unable to agree other terms the offeror(s) is/are bound and entitled to acquire your shares on the terms of the offer. If those terms include a choice of consideration, you should indicate which you would prefer if alternative terms cannot be agreed. You are however entitled under section 986 of the Companies Act 2006 to make application to the court for an order that the offeror(s) must acquire your shares on such terms as the court thinks fit. If you are contemplating such an action you may wish to seek legal advice.

§§ If this notice is given by a company, it should be signed by a director or the secretary.

**Signed§§**

**Date**