

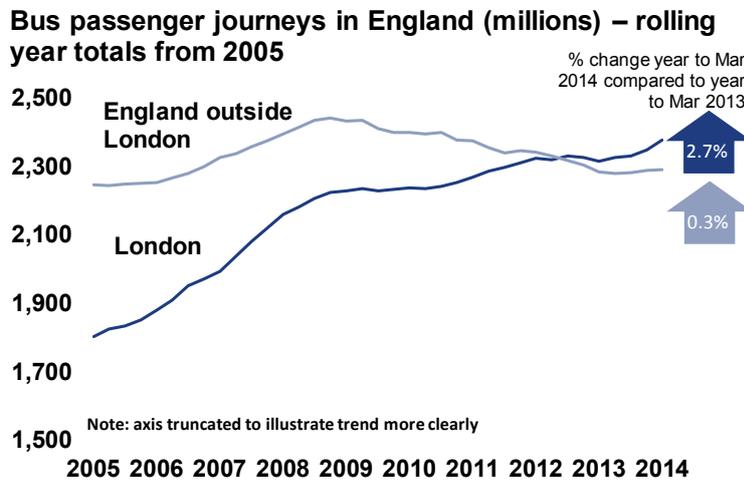


# Quarterly Bus Statistics: Great Britain Q1 (Jan-Mar) 2014

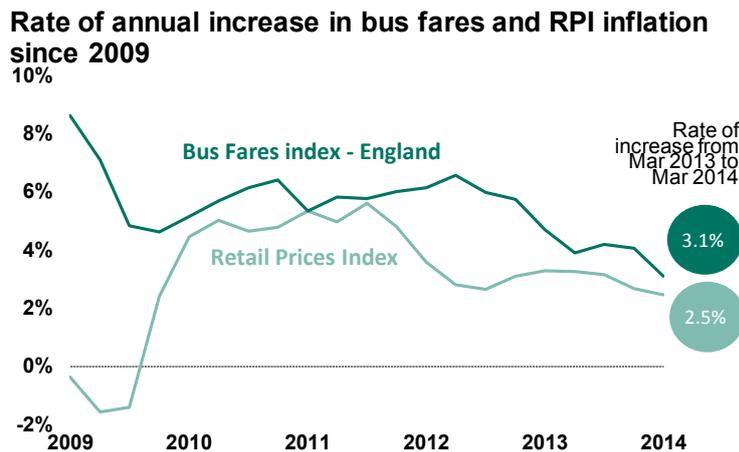
## Total bus usage in England increased 1.5% in the year to March 2014, compared to the previous year.

► An estimated 4.67 billion bus passenger journeys were made in the year to March 2014, around 70 million more than during the previous year.

► In the year to March 2014 bus patronage increased by 2.7% in London continuing a long term trend of growth. Outside London bus use was broadly unchanged over the latest year increasing 0.3% compared to the year to March 2013.



► Bus fares rose 3.1% in the year to March 2014. Although this is the slowest rate of increase since June 2008 it remains above the rate of inflation (inflation measured by the Retail Price Index (RPI) was 2.5% in March 2014).



### About this release

This quarterly release covers local bus passenger journeys and fares. It provides the most up to date statistics for monitoring key trends in the local bus sector.

This release relates largely to England, in line with the coverage of DfT bus policy. However the statistical tables cover the whole of Great Britain, including figures for Wales and Scotland.

Quarterly passenger journey figures are based on data collected from a panel survey of the largest bus operators, and are seasonally adjusted. The bus fares index is compiled from data provided by a representative sample of around 100 operators and Transport for London (TfL).

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## Summary figures

The table summarises the latest quarterly and rolling annual figures. Figures for individual quarters should be interpreted with caution, as they can be affected by sustained periods of bad weather or the timing of public holidays.

Figures for England are broken down into London, metropolitan areas (which are the six former metropolitan counties of Greater Manchester, Merseyside, South Yorkshire, Tyne and Wear, West Midlands and West Yorkshire) and non-metropolitan areas (the rest, covering shire counties and unitary authorities).

	Passenger Journeys		Bus Fares index
	Year to end March 2014	Q1 (Jan-Mar) 2014	March 2014
	Compared to previous year	compared to Q1 2013	Change on March 2013
<b>Great Britain</b>	5.22 billion: <span style="color: green;">▲</span> 1.4%	1.31 billion: <span style="color: green;">▲</span> 2.8%	<span style="color: green;">▲</span> 3.1
<b>England</b>	4.67 billion: <span style="color: green;">▲</span> 1.5%	1.18 billion: <span style="color: green;">▲</span> 2.8%	<span style="color: green;">▲</span> 3.1
London	2.38 billion: <span style="color: green;">▲</span> 2.7%	0.61 billion: <span style="color: green;">▲</span> 5.1%	<span style="color: green;">▲</span> 3.1
Outside London	2.29 billion: <span style="color: green;">▲</span> 0.3%	0.57 billion: <span style="color: green;">▲</span> 0.4%	<span style="color: green;">▲</span> 3.0
Metropolitan areas	1.00 billion: <span style="color: red;">▼</span> 0.2%	0.25 billion: <span style="color: green;">▲</span> 0.8%	<span style="color: green;">▲</span> 2.5
Non-metropolitan areas	1.29 billion: <span style="color: green;">▲</span> 0.8%	0.32 billion: <span style="color: green;">▲</span> 0.1%	<span style="color: green;">▲</span> 3.4
<b>Scotland</b>	0.43 billion: <span style="color: green;">▲</span> 0.5%	0.11 billion: <span style="color: green;">▲</span> 2.8%	<span style="color: green;">▲</span> 3.2
<b>Wales</b>	0.11 billion: <span style="color: green;">▲</span> 0.4%	0.03 billion: <span style="color: green;">▲</span> 1.3%	<span style="color: green;">▲</span> 1.6

## Detailed statistical tables...

are available online as part of the bus statistics series.

- Passenger numbers can be found in table [BUS0103](#) (annual) and [BUS0106](#) (quarterly).
- Bus fares index can be found in tables [BUS0405](#) (annual) and [BUS0415](#) (quarterly).

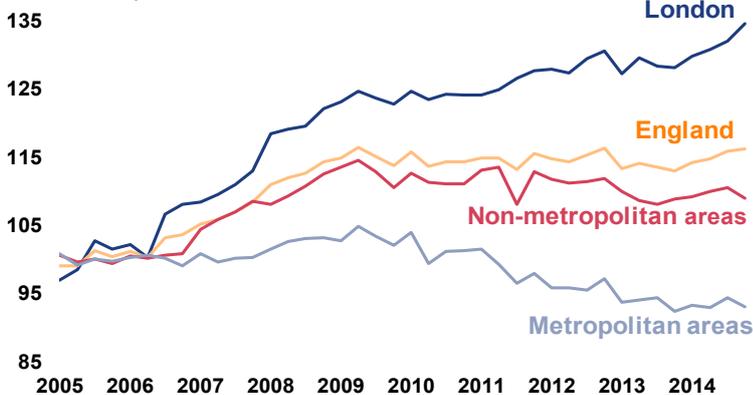
## Passenger journeys

Since 2008/09, total passenger journeys in England have remained broadly stable overall, as growth in London has offset a gradual decline in passenger numbers outside London. However this quarter, all English areas saw a rise in patronage in Q1 2014 compared to the same quarter in 2013, resulting in an overall England increase of 2.8%.

For the year to end March 2014 metropolitan areas outside London saw a slight decline of 0.2% but all other areas showed at least some increase compared to the year to March 2013.

### Passenger Journeys, England, quarterly from 2004/05

Index: 2004/05 = 100



## Bus usage...

measured by the number of bus passenger journeys (with each boarding of a bus counted as one journey), is the key measure of bus demand and is likely to be affected by many factors.

While medium and longer-term trends can be explained to some extent, it is not usually possible to attribute causality to short-term movements which may reflect fluctuations in patronage, or result from the method of seasonal adjustment applied to the data.

## Bus fares

The local bus fares index measures percentage change in bus operator receipts from passengers as a result of any fare changes. These figures provide an estimate of change in the average cost of bus travel to the passenger, but not the actual fare levels paid (which can vary due to changes in the mix of journeys made and other factors).

Average bus fares increased by 41% in England between March 2007 and March 2014<sup>1</sup>. During this time the all items Retail Price Index (RPI) has grown by 25%, which means that bus fares have increased in real terms during this period.

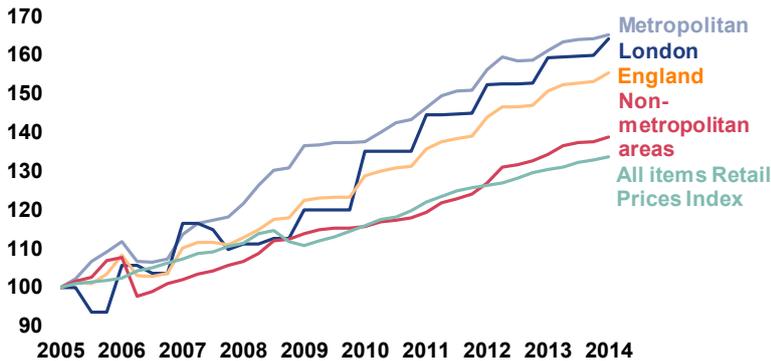
Over the past five years from March 2009 to March 2014 the average annual growth rate for bus fares has been slightly slower than for rail fares; 4.9% and 5.3%

respectively. However, in the past year to March 2014 local bus fares increased by 3.1% compared to rail fares which have grown in line with inflation over the same period.

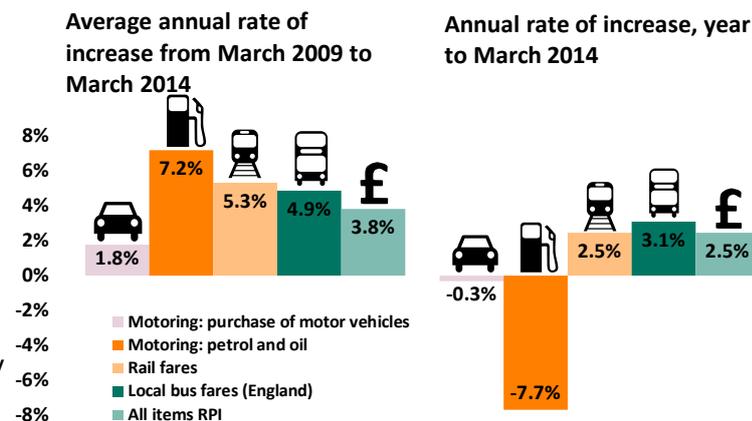
Both bus and rail fares have increased at a higher rate than the price of motoring, over the past year to March 2014, as the price of purchasing a motor vehicle dropped 0.3% and the price of petrol and oil dropped 7.7%.

### Local bus fares index (at current prices): England quarterly from June 2005

Index: March 2005 = 100



### RPI and transport indices, latest year and last 5 years



## Factors affecting fares...

Outside London, fare changes will largely reflect the commercial decisions of bus operators, which in turn may in part reflect changes in public funding. For example, Bus Service Operators Grant, a central government subsidy to bus operators based on fuel consumption, was cut by 20% in England in April 2012. Bus fares in London are set by TfL.

## Related information

- A longer time series of annual figures is available in table [BUS0405](#)
- Monthly inflation figures are published by the Office for National Statistics (ONS), with a detailed breakdown by category including bus/coach fares, rail fares and motoring costs.
- An annual summary of the ONS transport indices is available in table [TSGB1308](#).

<sup>1</sup> The launch of the English National Concessionary Travel Scheme (ENCTS) in April 2006 resulted in some passengers who had previously paid fares being able to travel for free. As the Bus fares index reflects changes in the average costs of bus travel across all users of bus services, the ENCTS launch resulted in a one-off downward step-change in the index between March 2006 and June 2006. However, passengers who were fare-payers both before and after the launch of the ENCTS would not have seen a reduction in the cost of bus travel. Therefore changes are reported from March 2007, after this one-off change.

## Background information

### Data sources, strengths and weaknesses

Estimates of local bus passenger journeys are based on a quarterly panel of the 18 largest non-metropolitan operators, Passenger Transport Executives (for metropolitan areas) and Transport for London (TfL). Data from the quarterly panel is scaled to annual figures from the Department's main annual survey of over 500 PSV operators, and figures are then seasonally adjusted. For Q1 2014, responses were received from all of the 18 panel members, covering over 90 per cent of the journeys made in Great Britain. However, quarterly figures are less precise than the annual statistics which aim to report on all journeys, including those made with smaller operators.

Quarterly figures are subject to revision due to the nature of the seasonal adjustment, and scaling to annual figures. However, these will typically be minor and not affect overall patterns shown.

The quarterly bus fares index is based on a sample survey of around 100 bus operators and TfL, who supply data each quarter. The index measures change in the 'gross yield'. This is the change in passenger receipts (excluding concessionary fare reimbursement and subsidies from government) which would result from a fares change, assuming no change in passenger numbers. In total the operators selected cover around 85 per cent of passenger receipts in Great Britain, and the sample design ensures operators in each type of area are adequately represented. The survey response rate is high, 100 per cent for the last three quarters. The index has been compiled in the same way for many years and so should measure trends consistently.

Data on actual fare levels are not collected. The index assumes no change in passenger behaviour and therefore may not reflect changes in the average fare actually paid (for example if passengers switch to a different ticket type, or choose not to travel, as a result of fare changes).

### Users and uses of these statistics

Within DfT these figures are used to inform bus policy decisions, for ministerial briefing and to answer public enquiries. Outside DfT, passenger journeys figures are used as a measure of the overall health of the industry, for example by private research organisations, and are often reported in the trade press. Bus fares data are used by the Office for National Statistics in calculating the Retail and Consumer Price Indices and in the National Accounts.

### Further details...

can be found in the notes and definitions document: [www.gov.uk/government/organisations/department-for-transport/series/bus-statistics](http://www.gov.uk/government/organisations/department-for-transport/series/bus-statistics)

### National statistics...

National Statistics are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure they meet customer needs.

Details of Ministers and officials who receive pre-release access to these statistics up to 24 hours before release can be found here: [www.gov.uk/transport-statistics-notes-and-guidance-buses](http://www.gov.uk/transport-statistics-notes-and-guidance-buses)

### Feedback...

We welcome user feedback on any aspects of the Department's bus statistics including content, timing and format, by email to [bus.statistics@dft.gsi.gov.uk](mailto:bus.statistics@dft.gsi.gov.uk)

### Next update...

statistics for Q2 (April-June) 2014 are due to be published in September 2014.